

Chairing a Presidential Committee Process Observations and Strategies for Success

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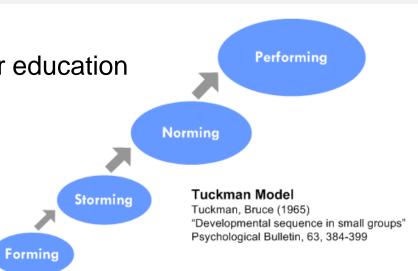
The Challenge

- Requested by University President to co-chair a major committee mandated by new strategic plan
- Large (N=25) committee of distinguished faculty
- High expectations, but some vague aspects of committee charge
- Two-year time frame for completion
- Areas of concern:
 - Shifting University landscape, realities of political limits on work
 - Defensive/territorial committee members, initial distrust, private agendas
 - Lack of sufficient domain knowledge
 - Busy committee members

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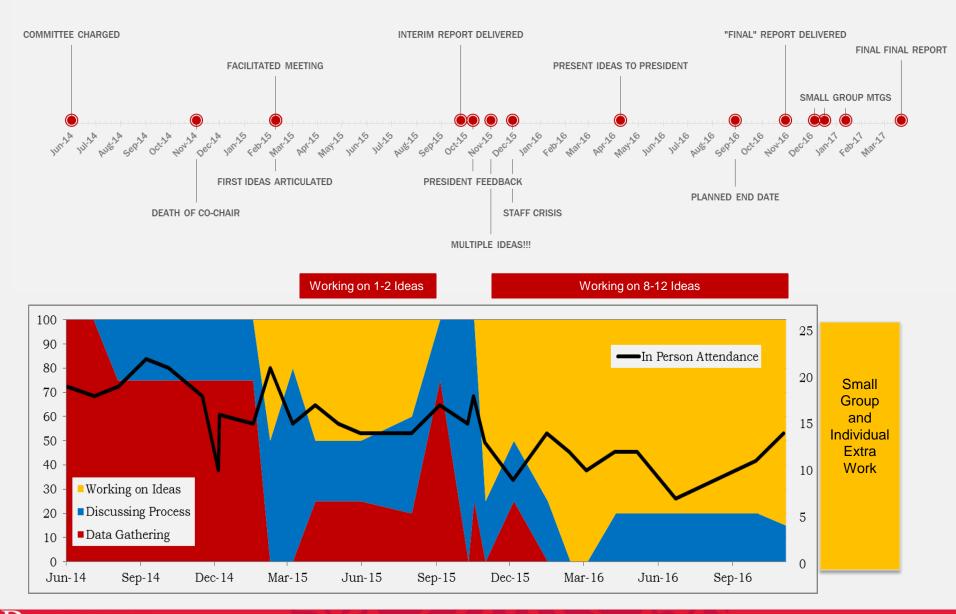
Obstacles to Progress

- Committee size Too large to function efficiently, but too much initial distrust to effectively work in smaller groups
- Length of charge Knowing charge was two year allowed slow progression to Performing
- Significant time needed for member education
- Changing University landscape
- Loss/near-loss of members/staff





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Process Observations – General Resistance

- Committee was tasked with producing "big ideas" too vague a charge to be helpful
- Many members felt unprepared for task at hand
 - Lack of knowledge about all components of University, exacerbated by recent merger
 - Lack of technical expertise in many important areas (finance, HR) that could limit options
- As academics, natural response was to seek more data
 - Some education was necessary, but reluctance to do "homework" outside of meetings resulted in lengthy fact-finding process
 - Data gathering became a mechanism for avoiding hard discussions
 - Background data gathering ultimately stretched out for 18 months

Strategies for Getting Unstuck

- Outside Intervention Outside facilitator helped break log jam
 - Expert status allowed committee to hear criticisms of process
 - "In Class" exercise helped changed focus to producing deliverables
- Work Group Reconfiguration
 - Committee too large to be effective as a whole
 - Focused on doing real work in smaller groups
 - Initially assigned subcommittees, later self-assembling workgroups
- Education as a Productivity Tool

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- Committee very information and data driven
- Data presentations related to specific ideas helped move them along

Process Observations - Conflicts

- Some committee members came with specific agendas
 - Initial positions generally representing interests of home units
 - Some saw committee as opportunity to push a longstanding pet idea
 - Some members were there to block a specific feared outcome
- High levels of initial distrust and some significant conflicts, but generally masked by extremely collegial interactions

Strategies for Resolving Conflicts

Find Common Ground

- Identified on a focus (improving the student experience) that all either genuinely supported or were not willing to oppose in public
- While this was not the primary focus of all proposals, it provided an initial framework for working together on some ideas and building trust
- Overcoming Difficult Conversations
 - Collegiality was an impediment when it prevented consensus by giving all minority views equal weight, indefinitely, in discussions
 - Alternatives included special session on a topic (poor attendance signaled lack of interest); online votes (inclusive and private); outside agents restricting options



Other Observations

Committee functioned better when fewer members were present

- First observed during a rescheduled meeting with only 12 members
- Did not correlate with presence/absence of specific member(s)
- Over time, the number of regular attendees dwindled
 - Better working size
 - Most committed members kept with it
- In the end, a core of 8-10 people did most of the report writing
 - Group process was necessary for the rest of the committee to trust this core with this work



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Can You Just Do One More Thing?

- Successful presentation of "final" report to President in early November
- President very supportive of ideas, but wanted "just a few more" items for some of the proposals, including some background budget feasibility work
 - Continued to extend work of the committee, at least for some members
 - New direction as previous guidance was for big ideas only, no need to worry about details such as budget numbers
 - While out of scope of original charge, interesting work that should enhance probability of success
- Plan to have real final report submitted by end of March